

Key Findings of a National Survey

On Cough Medicine Use

MICHAELS OPINION RESEARCH Prepared January 26, 2007

Overview



This summary report presents the key findings of a national survey of American adults regarding the use of over-the-counter cough remedies to alleviate cough symptoms resulting from the flu, a cold or other respiratory ailment. The survey was conducted January 11-21, 2007, with over 3,000 adult Americans, 18 years of age and older.

Specifically, the research objectives were to:

- Estimate what proportion of the US adult population personally experienced or had a child in their home experience a cough due to a respiratory ailment (flu or cold) during the past three months.
- Explore what steps were taken by those experiencing a cough to treat symptoms or obtain relief.
- Examine the perceived effectiveness of over-the-counter cough remedies among those who personally used one or administered one to a child in their household.

Research Methodology

The data presented in this summary report are based on completed interviews with a random and representative nationwide sample of 3,052 adults.

- Interviewing was conducted from a central telephone facility utilizing a random-digit-dial (RDD) sampling methodology to ensure that both listed and unlisted telephone numbers were included.
- The total sample survey results were weighted by four variables (age, sex, region and race) for reliable and accurate representation of the total U.S. population.
- Respondents were screened at two levels:
 - To identify those who had personally experienced a cough (n=1,233) or had a child in their household who had experienced a cough (n=648); and
 - To identify those who had personally used an over-the-counter cough medicine to treat their cough (n=808) or administered an OTC cough product to a child in their household (n=472).

The margin of error for results based on the national sample of 3,000 is ± 1.8 percentage points. For the key subgroups, the margins of error range from ± 4.5 percentage points for reports on child usage of OTC cough products to ± 2.8 percentage points for reports of adult experience of a cough.





Incidence of Cough In Past 90 Days

The reported incidence of Americans experiencing a cough due to a recent respiratory ailment is significant. In fact, fully 41% of adults nationwide experienced a cough in the past three months, including 53% of those between the ages of 25 and 34.

- The experience of cough is evident across all regions of the country from 37% in Northeastern states to 43% in Western states.
- Women are more likely than men to have experienced a cough in the past three months 44% versus 38%.
- Not surprisingly, the greater the household size, the higher the incidence of cough from 46% of those in homes with three or more people versus 34% of those living alone.

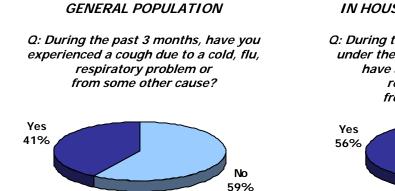
Among households with children under the age of 18, the reported incidence of a child in the home experiencing a cough in the past three months is even higher at 56%.

- Fully 68% of parents and caregivers in Midwestern households with minor children report that a child in their homes experienced a cough in the past three months that is attributable to a cold, flu or other respiratory ailment.
- Six-in-10 mothers and female caregivers (61%) also report that children in their homes had a cough associated with a recent cold, flu or respiratory problem.
- And those with younger children (under age 12) are more likely to report that a child was sick with a cough than those with young adolescents (12-17) 61% versus 47%.



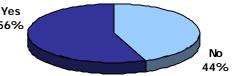
INCIDENCE OF EXPERIENCING COUGH IN PAST THREE MONTHS





IN HOUSEHOLDS WITH CHILDREN

Q: During the past 3 months, did any child under the age of 18 living in your home have a cough due to a cold, flu, respiratory problem or from some other cause?



Percent "Yes" Experienced Cough in Past 3 Months

		General <u>Population</u>	In Households <u>With Children</u>	
	weighted n=	3,000	1,154	
	TOTAL	41%	56%	
Sex:	Male	38%	51%	
	Female	44	61	
Respondent Age:	18-24	41%	53%	
	25-34	53	60	
	35-44	43	58	
	45-54	44	55	
	55-64	37	48	
	65+	28	29	
Household Size:	One	34%	*	
	Two	38	49	
Three or more		46	57	
Children in Household:				
None Under age 18 Under age 12		37%		
		47	56%	
		51	61	
	Age 12-17	43	47	
Region:	Northeast	37%	52%	
-	South	42	53	
	Midwest	41	68	
	West	43	52	





The overwhelming majority of Americans who experienced a cough resulting from a respiratory ailment took active steps to treat their symptoms or discomfort (81%). Parents and caregivers were even more likely to get some form of treatment for the children in their household who were suffering with a cough (95%).

Indeed, only 18% of Americans say they did not seek treatment for their cough – with men (22%) and younger adults (29% of those under age 25) the most apt to say they "did nothing and waited" for their coughs to go away. Among parents and caregivers, only 5% say they did not take steps to treat the cough being experienced by a child in their homes.

The survey findings strongly indicate that OTC cough remedies are the form of treatment most Americans use when either they or a child in their household is experiencing a cough stemming from a respiratory ailment.

- Regardless of the age of children, fully 73% of parents and caregivers say they administered an overthe-counter cough medicine to the child in their home who was experiencing a cough.
- Among adults personally experiencing a cough from a respiratory ailment, 66% treated it with an OTC remedy. Men and women with a cough were equally likely to use an OTC cough remedy, 66% and 65%, respectively.

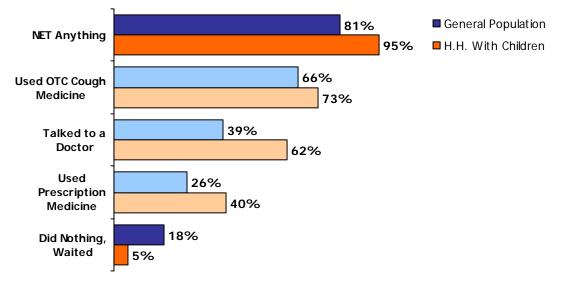
Far fewer adult Americans turned to medical professionals to treat their coughs, 39%, but parents and caregivers did consult with pediatricians and other health care providers (62%) when making decisions about how to treat the cough being experienced by a child in their household.

Among adults, senior citizens (age 65 and older) are those most likely to have talked with a physician about treating their coughs (56%). Consequently, seniors are also those who most frequently report using a prescription cough medicine within the past three months to treat a cough (38% versus 26% overall).





Q: Which, if any, of the following did you do when [you/this child] had a cough?



Percent Used OTC Cough Medicine in Past 3 Months

		General <u>Population</u>	In Households <u>With Children</u>
Base: Had cough in past 3 months. weighted n=		1,233	648
	TOTAL	66%	73%
Sex:	Male	66%	73%
	Female	65	73
Respondent Age:	18-24	66%	71%
	25-34	69	71
	35-44	69	78
	45-54	69	72
	55-64	70	63
	65+	58	46
Children in Househo	ld:		
	None	60%	
	Under 18	72	73%
Under age 12		74	73
	Age 12-17	70	75
Region:	Northeast	63%	70%
	South	69	71
	Midwest	67	73
	West	61	78

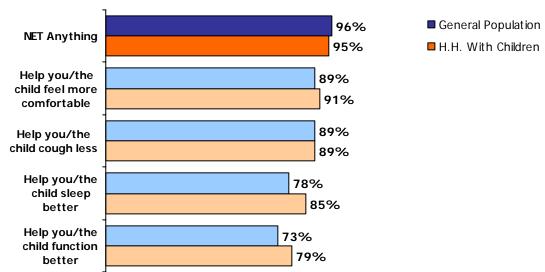




A significant 96% of American adults who used OTC cough remedies to treat a cough they or a child in their household was experiencing, report it was helpful and provided at least one form of relief.

- Importantly, 89% of adults, parents and caregivers say the cough remedies they used effectively helped them or the child in their household *cough less*.
- 89% of adults and 91% of parents and caregivers also say the cough remedies used helped them or the child *feel more comfortable*.
- More than three-fourths of adults, parents and caregivers also indicate that cough remedies helped them and the child both *function and sleep better*.

Q: Did the over-the-counter cough medicine you purchased without a prescription [for the child with a cough] have any of the following effects?



Percent "Yes"

Base: Used an OTC Cough Medicine in Past 3 Months For General Population, weighted n=808 For Households with Children Under 18, weighted n=472

